

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26030

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2012)

COUNTY: Lincoln, Montgomery and  
Warren

DATE OF ISSUE: May 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of the new Early Childhood Education Center; to complete renovation, repair and replacement improvements to the Claude Brown Building including heating, ventilation, air conditioning, water and sewer systems; to the extent funds are available, complete other remodeling and repair improvements to existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.100 %	\$ 1,000,000.00	03/01/2023
2.250 %	1,000,000.00	03/01/2024
2.400 %	1,000,000.00	03/01/2025

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,967,000.00

INTEREST RATE: 2.3641%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$412,340,762.00

INDEBTEDNESS: (Including this issue) \$54,755,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat on March 21 and March 28, 2012; Published in the Wellsville Optic-News on March 21 and March 28, 2012; Lincoln County Journal on March 20 and March 27, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 2,039 No - 861

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable